iCarer Project: Intelligent Care Guidance and Learning Services Platform for Informal Carers of the Elderly

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Abstract

The increasing ageing population is demanding new care approaches to maintain the quality of life of elderly people. Informal carers are becoming crucial agents in the care and support of elderly people, which can lead to those carers suffering from additional stress due to competing priorities with employment or due to lack of knowledge about elderly people's care needs. Thus, support and stress relief in carers should be a key issue in the home-care process of these older adults. Considering this context, this work presents the iCarer project aimed at developing a personalized and adaptive platform to offer informal carers support by means of monitoring their activities of daily care and psychological state, as well as providing an orientation to help them improve the care provided. Additionally, iCarer will provide e-Learning services and an informal carers' learning network. As a result, carers will be able to expand their knowledge, supported by the experience provided by expert counsellors and fellow carers. Additionally, the coordination between formal and informal carers will be improved, offering the informal carers flexibility to organize and combine their assistance and social activities.

1. Introduction

Nowadays, the increasing ageing population makes customized care necessary to maintain the quality of life for older adults at home. As modern societies recognize their commitment to taking care of elderly citizens, new and innovative models of care must be deployed, in which informal carers play a crucial role as one of the most important sources of care for older adults [1].

Prolonged home-based care of elderly people typically involves informal carers (often a spouse or close relative), who run the risk of developing depression, stress or other symptoms of over-work themselves [2]. The informal carer supervises the patient's daily activities, spends a lot of time with him/her and assists in the care process. In addition, they may not be adequately prepared for some situations, causing increased anxiety. Thus, support and stress relief for carers should be a key issue in the home-care process of these older adults [3].

The use of ICT can provide new approaches that carers could employ to satisfy the growing demand for attendance and support [4]. However, these solutions should be tackled from a holistic perspective to address the problems that informal carers suffer. Their quality of life can be improved by detecting their stress at an early stage, improving the assistance they provide and increasing their sociability. Moreover, the informal carer has individual characteristics which have to be considered when a solution or service is offered to them.

Consequently, the *iCarer* project proposes the design and implementation of a cloud inspired platform which will offer informal carers support to decrease the stress they suffer and improve the quality of care they provide and hence their quality of life. The platform will monitor the informal carers' psychological state and the "Activities of Daily Care" (ADC), in order to detect the early signs of a carer's distress. Moreover, a learning service with sharing and management contents capabilities will allow the informal carer to improve those activities which currently cause them significant stress. Additionally, with the aim at decreasing the stress and worry when the informal carers are away from the older adult's home, the *iCarer* platform will monitor the older adult's activities of daily living (ADL), guide them to a correct action when a problem is detected and notify the informal carers.

The platform's end-users will be clustered in two groups: informal carers living with elderly adults (co-residents, commonly another elderly adult) who suffer cognitive impairment at any stage (from mild to severe); and carers who don't live with them (non-residents) but assist them periodically and require support to improve the quality of the care they provide.

2. Related works

Currently, there is significant potential for new technologies to enhance the lives of elderly people and their carers. As a result, several ICT platforms [5-7] have focused on checking the older adult's actions, identifying potential dangerous situations and warning their carers. These can relieve the burden on informal carers thanks to the real time notification of problems occurring with the older adult. However, these ADL monitoring solutions identify the older adult as their unique target user, treating the informal carer as a mere recipient of information about the older adult's state. Moreover, the older adult remains dependant on the informal carer's assistance, as the system only provides a notification to the carer without offering any assistance to the older adult to cope with the problem. Other ICT solutions [6-9] allow informal carers to interact between themselves through social networks, sharing experiences to reduce distress and their feelings of loneliness. Some of these solutions [8, 10] do not provide the informal carer with personalized support aimed at coping efficiently with the burden caused by taking care of the older person.

Considering the weak points of the solutions reviewed, the *iCarer* project is intended to address the support of elderly's ADL performance as well as informal carers' ADC through an holistic approach. In contrast, *iCarer* combines monitoring services with information resources and e-Learning services, providing informal and formal carers with the information and knowledge necessary to make informed choices about their care activities. *iCarer* will also provide a connected care experience where carers are able to contact other carers and share resources and information about the care they should provide, the skills they need and the best techniques to manage the stresses related with their caring responsibilities.

3. Objectives

Considering the contextual situation of the elderly and their carers, the *iCarer* project proposes a personalized and adaptive platform to offer informal carers support by

monitoring their activities of daily care and psychological state, as well as providing an orientation to help them improve the care provided. Monitored information will be registered by means of home-installed and personal sensors. Registered data will be analysed and fed into the platform in order to model the Activities of Daily Care (ADC) based on behavioural patterns. With this information, and if the informal carer is absent at the time, the platform will act as a "virtual carer", giving support to the older adult and providing information to the carer in case a daily activity is done incorrectly. Additionally, iCarer will provide e-Learning services and an informal carers' learning network. As a result, carers will be able to expand their knowledge. The coordination between formal and informal carers will be improved, offering the informal carers flexibility to organize and combine their assistance and social activities.

4. Platform and service description

In order to achieve the previous goals defined, the *iCarer* platform will be composed of a suite of modules which provide the different services to support the informal carer, as shown in Figure 1 and described below.

4.1. Intelligent & Interaction Monitoring

The *iCarer* platform provides a monitoring environment where the assistance tasks (ADCs) are monitored to detect early symptoms of carers' burden and stress. Therefore, the carers will interact with a questionnaire service aimed at assessing the informal carers' care activities, daily life behaviour and quality of life. The questionnaires, supported by Pyxicare product [11], will implement international validated care instruments as interRAI [12].

To maintain informal carer's peace of mind when they are not at the older adult's home, *iCarer* will monitor the older adult's ADL to detect possible problems. Thus, the Tunstall's ADLife solution [13], composed of a set of sensors (motion sensors, room occupancy, bed sensors, electrical appliance usage sensors, etc.), will be deployed in the home monitoring to transparently register the actions that carers and the elderly perform.

Project	Intelligent Monitoring	Guidance & Orientation	Virtual Carer	eLearning (Care Contents)	Informal Carer Networks	Carer Coordination
Remote[5]	\checkmark	-	\checkmark	-	-	-
Agnes [6]	\checkmark	-	\checkmark	-	\checkmark	-
PeerAssist [7]	-	-	\checkmark	-	\checkmark	-
Caregivers in Touch [8]	-	-	-	-	\checkmark	-
Aladdin [9]	\checkmark	-	-	-	\checkmark	\checkmark
LivingLab 4 Carers [10]	-	-	-	\checkmark	_	-
iCarer	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	✓

Table 1. Reviewed projects aimed at supporting informal carers (\checkmark *: supported; -: not supported)*

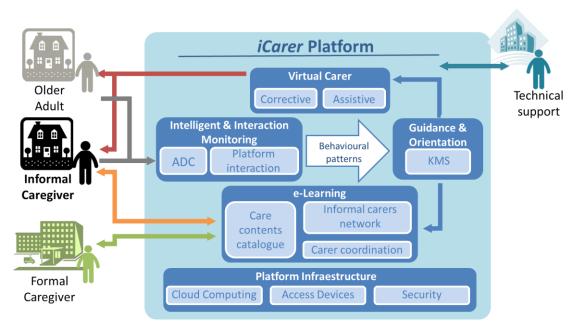


Figure 1. iCarer platform architecture

After analysing the data monitored, behavioural patterns of both informal carers and older adult will be inferred. In the case of the informal carer, the behavioural pattern will be employed to determine assistance tasks which generate significant burden and stress. On the other hand, adult's behavioural patterns will be automatically generated in order to automatically detect problems in ADL execution. Both behavioural patterns will be sent to the "Guidance & Orientation" module to decide the actions to be performed.

4.2. Guidance & Orientation

Once the behavioural patterns are processed a suitable guidance will be generated to improve the care activity and the burden level of the informal carer. The Knowledge Management System (KMS) will be responsible for deciding the most appropriate recommendation to the informal carer depending on their needs or preferences. Moreover, in case of problems occur in older adult's ADL execution when the carer is not at home, some notifications will be provided to the older adult to correct that problem.

The KMS will personalize and adapt the guidance provided by means of an ontology which manages knowledge about the platform users' profiles. If the behavioural pattern belongs to an informal carer the generated guidance will be sent to the e-Learning module to provide the informal carer with contents according to the guidance proposed. In the case of the older adult's behavioural pattern, the virtual carer module will receive such guidance.

4.3. Virtual Carer

The *iCarer* platform through the "Virtual Carer" module proposes a service to support the care process reducing the carer's burden and providing, at the same time, an alternative solution to the older adult when they are alone at home. Once the older adult's a problem or mistake is detected in ADL performance, the "Virtual Carer" will provide the older adult with two types of feedback for correcting or enhancing their ADL execution. Firstly, "corrective" feedback to the older adult will suggest actions which will correct deficiencies in ADL execution. Secondly the "assistive" feedback will provide the older adults with recommendations to promote and improve their ADL performance. In addition, the "Virtual Carer" will notify the informal carers about problems experienced by the older adult.

4.4. e-Learning

Based on the informal carer's psychological state and the carer's ADC performance, a selection of video based e-Learning contents will be recommended to the carer in order to reduce their workload and improve the effectiveness of the provided care. Contents about psychological and assistance support techniques will be provided to help informal carers to address cognitive, behavioural functional. and personality changes, especially disorders, of their elderly relatives. By employing a content management system (CMS) with metadata support, the e-Learning module will offer intelligent management of contents by allowing informal carers to be provided with contents depending on their preferences and needs. Moreover, free browsing through the CMS library of available contents will be also possible. Additionally, a video e-Learning authoring tool, based on AMELIE [14], will be provided to informal carers for creating and editing video contents about the assistance tasks informal carers perform.

Apart from e-Learning contents access, informal carers will be able to share contents through an informal learning network and contact other carers, sharing experiences and creating an informal carers community. To supervise the access to contents and the participation of informal carers in the learning network, there will be a forum manager (a role performed mainly by a professional carer). Moreover, as a support service to the informal carers, the *iCarer* platform will offer a

coordination and management service to allow carers to work collaboratively in their care duties by sharing their care schedules and coordinating with their older adult's activities. A "case manager", performed by an informal carer, will coordinate the assistance appointments or tasks with the older adult's availability as well as other carers.

4.5. Platform infrastructure

The use of project partners' solutions HealthyCitizen [15] and ADLife, will allow employing cloud computing as an underlying architecture technology to support the *iCarer* platform. Therefore, services provided by the *iCarer* platform will be accessible from any device capable of connecting to the cloud. Additionally, as the cloud computing model adopted will be SaaS (Software as a Service), the need for informal carers to keep their hardware and applications constantly up to date would not be needed. Finally, as we consider a private cloud infrastructure, the architecture must guarantee the confidentiality when handling sensitive user information.

On the other hand, the devices used to access the *iCarer* platform's services will be mobile devices (tablet and smartphones) and computers.

5. Conclusions

According to an increasing demand of new elderly care approaches and a necessary support for informal carers, the *iCarer* project proposes a platform to guide the care assistance by providing learning contents and coordination mechanisms with the aim of reducing the workload and stress levels suffered by carers.

Therefore, the carer's Activities of Daily Care are monitored with the aim of detecting problems in the care they provide and the reason for possible burden suffered. Depending on the situations inferred from the data monitored, a set of suitable learning contents will be provided. Furthermore, a carer's coordination service is offered to enhance the assistance that different carers provide to a specific older adult. The *iCarer* platform will also supervise the older adult's ADL performance, detecting possible problems and offering appropriate guidance for improving the situation. Finally, a holistic approach combining both carer and older adult situation is taken by *iCarer* taking into account the personal characteristics of their users. To achieve this, an ontology models platform user profile which will be employed to personalize and adapt the *iCarer* services.

Currently, the project is identifying the functional requirements by means of a set of meetings with informal carer associations. Next, a technical design will be performed to develop services described in this article.

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